

Annexure - 2

ANNEXURE - A

Consolidated List of Creditors of Consolidated Corporate Debtors - Darshan Group

Summary of List of claims as on December 21, 2023

Drawn for claims up to December 21, 2023

Filing under clause (ca) of sub-regulation (2) of regulation 13 of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

Sr.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount	No. of claims	Amount of claims admitted					
1	Secured financial creditors belonging to any class of creditors	0	0	0	0	0	0	0	1	No claims have been received till December 21, 2023
2	Unsecured financial creditors belonging to any class of creditors	0	0	0	0	0	0	0	2	No claims have been received till December 21, 2023
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	11	2,08,64,77,17,942	11	1,32,28,89,64,768	0	76,35,87,53,174	0	3	Annexure -3
4	Unsecured financial creditors (other than financial creditors)	3	1,41,30,68,841	3	0	0	1,41,30,68,841	0	4	Annexure - 4



	belonging to any class of creditors)									
5	Operational creditors (Workmen)	0	0	0	0	0	0	0	5	No claims have been received till December 21, 2023
6	Operational creditors (Employees)	11	58,49,296	11	0	0	58,49,296	0	6	Annexure 6
7	Operational creditors (Government Dues)	8	96,68,33,515	8	44,98,52,263	0	0	51,69,81,252	7	Annexure-7
8	Operational creditors (other than Workmen and Employees and Government Dues)	13	27,19,12,270	13	13,18,28,791	0	4,58,25,551	9,34,57,928	8	Annexure - 8
9	Other creditors, if any, (other than financial creditors and operational creditors)	1	50,00,00,00,000	1	0	0	50,00,00,00,000	0	9	Annexure-9
Total		48	2,61,30,53,81,864	48	1,32,87,06,45,822	0	1,27,82,34,96,862	61,04,39,180		



Annexure 8
Consolidated List of Creditors of Consolidated Corporate Debtors - Darshan Group
List of Operational creditors (other than Workmen and Employees and Government Dues) as on December 21,2023

Sr No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any	
		Date of receipt	Amount claimed	Total amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	%voting share in CoC						
1	Darshan Developers Private Limited														
a.	Ultra Tech Cement	11/08/2021	55,23,000	55,23,000	Unsecured	0	0	No	0	0	0	0	0	-	
b	Builtwell Infratech	11/08/2021	2,15,37,819	2,15,37,819	Unsecured	0	0	No	0	0	0	0	0		
c	Parco Engineers (M) Pvt. Ltd	11/08/2021	44,13,667	40,13,667	Unsecured	0	0	No	0	0	0	4,00,000	0		
d	Bhagwati Trading Company	14/08/2021	30,50,974	30,50,974	Unsecured	0	0	No	0	0	0	0	0		
e	Sicagen India Limited	18/08/2021	1,90,95,532	1,90,95,532	Unsecured	0	0	No	0	0	0	0	0		
f	S M Steels	29/09/2021	50,49,690	30,22,336	Unsecured	0	0	No	0	0	0	12,27,354	0		
g	Asian Constructions Company	19/01/2022	1,40,34,490	1,40,34,490	Unsecured	0	0	No	0	0	0	0	0		
h	Catapult Realty Consultants	29/06/2022	4,05,15,678	0	Unsecured	0	0	No	0	0	0	4,05,15,678	0		
i	A O Enterprises	16/04/2023	5,32,26,900	5,32,26,900	Unsecured	0	0	No	0	0	0	0	0		



j	Prime Civil Infrastructures Private Limited	15/04/2023	9,34,57,928	-	Unsecured	0	0	No	0	0	0	0	9,34,57,928	Refer Note 1
k	SNB Infrastructure Private Limited	29/03/2023	1,01,23,135	64,40,616	Unsecured	0	0	No	0	0	0	36,82,519	0	
l	Grade Electricals Private Limited	27/04/2023	18,02,457	18,02,457	Unsecured	0	0	No	0	0	0	0	0	
2. Immediate Real Estate Private Limited														
a	Bansal Bansal & Co	11/02/2023	81,000	81,000	Unsecured			No				-	-	
	Total		27,19,12,270	13,18,28,791								4,58,25,551	9,34,57,928	

Note 1:

The amount of claim of INR 93,45,792 has not been admitted by the RP and is under verification.

